

Client Intake Form

Name: _____ Date: _____

Address: _____

City: _____ State: _____ Zip Code: _____

Main Phone: (____)_____ Cell: (____)_____

Is it ok to leave messages/text on your phone? Yes No

Email: _____

Age: _____ Date of Birth: _____

What was the sex you were assigned at birth? Male Female Unknown Other _____

What gender do you identify as? Male Female Trans Other _____

What are your pronouns? He/Him She/Her They/Them Other _____

How did you hear about us? _____

What are your life goals? _____

What three areas would you like us to begin working on?

Marital Status: Single Married Significant Other Widowed Divorced

Number of Children: _____

How would you describe your family relationship? _____

What long term expectations do you have from working with me? _____

What is your **present level of commitment** to address any underlying causes of your signs & symptoms that relate to your lifestyle & food choices? Rate from 1 to 10, 10 being totally committed) _____

I hereby understand as the client that:

I acknowledge that the Nutritional Profile, Evaluation, Energy work and suggested nutritional programs as well as any supplemental materials such as vitamins, minerals, enzymes, Bach flower essences, whole foods and herbs are not for the diagnosis, treatment, cure, alleviation, or prevention or care of any disease of any kind and in any way. I agree that I am totally responsible for obtaining qualified medical assistance for any such services or for the care of any disease or pathological condition. Nevertheless, I reserve the right to use the knowledge I gain from the consultation and follow ups in any legal manner I may choose in the care of my own body. I further declare that the sole reason for requesting the services from Patricia M. Barber, ND, ADHP, PSc.D is for obtaining a suggested nutritional program for the building of my health and wellbeing.

Consultations are limited to education in matters pertaining to the improvement in the overall health and physical fitness for maintenance of the best possible state of physical, mental and emotional health. These subjects may or may not include the examination of urine, saliva, hair or stool. Such procedures are not for the diagnosis or treatment of any health condition or disease. Any procedures including those listed above are at my own choosing.

I am fully aware of the fact that the services being provided to me are spiritually oriented, and that those who counsel me have been educated in an alternative counseling discipline. I realize my God given rights and constitutional rights, which allows me to seek the best care and education for my own personal needs.

I am aware that I am entitled to receive information from my counselors about any method or procedures to be used, fees to be charged and the approximate length of the procedure, if it can be determined by personal experience, testimonies and suggestions.

I am free to obtain a second opinion from another practitioner at any time I feel it is necessary.

I understand that all I provide both written and oral is to be kept confidential, and that information concerning myself can be released to another alternative health practitioner only with my consent, verbal or written.

I hereby grant to my counselors to act on my behalf in matters concerning my health and alternative ways. I authorize them to perform any and all health services for me that I have a right to perform for myself and agree to hold them blameless for any and all such acts.

I am not a representative of a branch of a municipal, state, U.S. Government, The American medical Association or the Federal Drug Administration.

I have read and fully understand the above listed information and I do hereby request that I be allowed to participate in a health consultation program with Patricia M. Barber, ND, ADHP, PSc.D for the following reasons:

I understand that insurance is not accepted by this office and fees for services are collected at time of visit unless other arrangements have been made previously.

I understand that any products purchased from this office are not returnable.

Signature: _____ Date: _____

Witness: _____ Date: _____

What behaviors or lifestyle habits do you currently engage in regularly that you believe **support** your health? _____

What behaviors or lifestyle habits do you currently engage in regularly that you believe are **self-destructive** lifestyle habits? _____

What **potential obstacles** do you foresee in addressing the lifestyle factors which are undermining your health and in adhering to the therapeutic protocols which we will be sharing with you?

Who do you know that will sincerely support you consistently with the beneficial lifestyle changes you will be making? _____

Work

Are you active Military or a US Veteran? Yes No

Employment Status: _____ Occupation: _____

How many hours per day do you work? _____ per week? _____

Do you enjoy your work? Or is it a job that you feel you must do in order to make a living?

How would you describe your relationship with your coworkers? _____

Would you describe your job as stressful? Yes No

If so, how do you handle the stress?

Does income meet monthly expenses: _____

What do you **LOVE** to do? _____

Do you make time for rest, relaxation or meditation during the day and/or before bed? How do you relax? _____

Primary Health Concerns

Please list in order of importance for you:

1. _____ 2. _____

3. _____ 4. _____

Are you experiencing pain today? Yes No

If so, what is your level of pain today? (On a scale of 1 to 10, 10 being worst) _____

Are there any traumatic events (surgeries, drug reactions, life trauma) that you feel may have contributed to your health problems?

Please list all former treatments that you have used, both conventional and alternative as well as the degree of effectiveness of each treatment:

Allergies

Do you have any food intolerances or allergies? _____

Do you have any environmental sensitivity? _____

Have you ever been exposed to toxic chemicals, solvents or other possible toxins?

Home Environment

Are your home and work environments well ventilated? Yes No
Are your home and work environments excessively Moist Dry

Which childhood illnesses have you had? (Please circle)

Rubella (German Measles) Mumps Whooping Cough polio
Chicken pox Roseola Scarlet Fever Asthma
Rheumatic Fever Other: _____

Do you use vaccinations? Yes No

Dental

Do you have any root canals? Yes No If yes, how many _____

Do you have any amalgam fillings? Yes No If yes, how many _____

Typical Food Intake:

How many meals do you generally eat each day? _____

Do you prepare your own meals? Yes No

Breakfast: _____

Lunch: _____

Dinner: _____

Snack: _____

Liquids _____ Are you thirsty? Yes No

How much water do you drink daily? _____

Source: Tap Bottled Distilled Softened Well If well when was it tested? _____

Do you consume: (Please circle)

- | | | | | |
|---------------|---------|-----------|-------------|-------------|
| Soda | Coffee | Fast Food | Cow Milk | Cow Cheese |
| Meats | Splenda | Sugar | Aspartame | White Flour |
| Organic Foods | | Raw Fruit | Raw Veggies | |

What foods do you crave: Salty Sweet Fatty Foods Breads/Pasta

Do you frequently use any of the following:

Aspirin Laxatives Diet Pills Antacids

Alcohol How much per day or week? _____

Tobacco Form & amt per day? _____

Caffeine Form & amt per day? _____

Do you have any dietary restrictions (religious, vegetarian, vegan, etc?)

Are you satisfied with your diet the way it is now? Why/Why Not?

Habits

Main interest and hobbies: _____

Do you exercise? Yes No if yes, how often? _____

Do you smoke? Yes No If yes, how long? _____ How many per day? _____

Years since quitting? _____

Do you use recreational drugs? Yes No

If yes, which ones & how often? _____

Sleep

How many hours of sleep do you get on average? _____

Do you have difficulty falling asleep? Yes No

Do you wake up during the night? Yes No If yes, how often? _____

Do you feel refreshed in the morning Yes No

Digestive Health

How frequently do you move your bowels? _____

Do you experience any of the following:

Loose Stools Hard Stools Diarrhea

Difficulty passing stools Gas Bloating

Undigested food in the stools Mucous in the stools Blood in stools

Heartburn/Reflux Abdominal Pain

Do you have your gallbladder? Yes No If no, when was it removed? _____

Do you have your appendix? Yes No If no, when was it removed? _____

Do you have your tonsils? Yes No If no, when was it removed? _____

What surgeries have you had & when?

How frequently have you been treated with antibiotics? _____

Please mark next to the following signs & symptoms that apply to you **(N)**ow or in the **(P)**ast.

Now Past Skin

- _____ Dry, rough scaly, itchy skin
- _____ Rashes, warts
- _____ Moles, cysts
- _____ Any of above change size/color
- _____ Color changes, ridges, pits,
or white spots on nails?

Now Past Skin

- _____ Pimples
- _____ Loss of Hair
- _____ Hives
- _____ Scars
- _____ Light/dark patches of skin

Now Past Lymphatic, Immune System

- _____ Painful lymph nodes
- _____ Difficulty stopping bleeding
- _____ Bleeding from unusual places
- _____ Bruising easily
- _____ Wounds heal slowly
- _____ Anemia
- _____ Swollen glands
- _____ Fluid retention

Now Past Endocrine

- _____ Unexplained weight gain/loss
- _____ Prefers hot weather
- _____ Prefers cold weather
- _____ Can't stand cold
- _____ Can't stand heat
- _____ Cold hands & feet
- _____ Fatigue-long term
- _____ Increased thirst
- _____ Increased hunger

Now Past Head

- _____ Dizziness
- _____ Severe headaches
- _____ Seizures, Convulsion
- _____ Double vision
- _____ Fainting spells

Now Past Ears

- _____ Discharge from ears
- _____ Hearing problem
- _____ Sensitivity to noise
- _____ Pain in ears
- _____ Ringing in the ears

Now Past Mouth

- _____ Sore mouth or throat
- _____ Speech difficulties
- _____ Bleeding gums
- _____ Loss of teeth
- _____ Cold sores, blisters

Now Past Throat

- _____ Persistent hoarseness
- _____ Difficulty swallowing
- _____ Recurrent strep throat
- _____ Loss of voice
- _____ Chronic sore throat or pain

| Now | Past | Respiratory |
|------------|-------------|-------------------------------|
| _____ | | Unexplained fever |
| _____ | | Chest pain when breathing |
| _____ | | Wheezing |
| _____ | | Difficulty breathing at night |
| _____ | | Chest congestion |
| _____ | | Dry sweats |
| _____ | | Night sweats |
| _____ | | Shortness of breath |
| _____ | | Daily cough |

| Now | Past | Cardiovascular |
|------------|-------------|-------------------------------|
| _____ | | Chest pain when walking |
| _____ | | Chest pain when sitting/lying |
| _____ | | Ankle or abdominal swelling |
| _____ | | Heart palpitations |
| _____ | | Leg vein problems |
| _____ | | Leg pain when walking |
| _____ | | Numbness/tingling in arm/leg |
| _____ | | Heart murmur |

| Now | Past | Gastrointestinal |
|------------|-------------|-----------------------------------|
| _____ | | Constipation |
| _____ | | Diarrhea |
| _____ | | Alternating constipation/diarrhea |
| _____ | | Change in bowel movements |
| _____ | | Strain to eliminate |
| _____ | | Hemorrhoids |
| _____ | | Black stools |
| _____ | | Stool-yellow, grey, green |
| _____ | | Stool-foul odor |
| _____ | | # of daily bowel movements |
| _____ | | Vomiting blood |
| _____ | | Frequent or severe nausea |
| _____ | | Heartburn |
| _____ | | Trouble swallowing |
| _____ | | Excessive belching |
| _____ | | Excessive lower bowel gas |
| _____ | | Stomach cramps, colic |
| _____ | | Abdominal bloat/distension |
| _____ | | Anorexia |
| _____ | | Bulimia |
| _____ | | Stomach/abdominal pain |

| Now | Past | Gastrointestinal |
|------------|-------------|--------------------------------------|
| _____ | | Distress from fat/greasy food |
| _____ | | Bad breath |
| _____ | | Body odor |
| _____ | | Indigestion immediately after meals |
| _____ | | Bloating 2-3 hrs after meals |
| _____ | | Pain 5-6 hrs after eating |
| _____ | | Above symptoms worse w/ stress |
| _____ | | Nervous/shaky better w eating sweets |
| _____ | | Craving sweets or alcohol |
| _____ | | Appetite change increase/decrease |
| _____ | | Loss of appetite |
| _____ | | Insatiable appetite |
| _____ | | Weight changes increase/decrease |
| _____ | | Diet but failed to lose weight |
| _____ | | Eating but fail to gain weight |
| _____ | | Overweight |
| _____ | | Compulsive eating |
| _____ | | Addictive eating |
| _____ | | Yellow jaundice |
| _____ | | Bad taste in mouth |
| _____ | | Intestinal parasites suspected |

Have you traveled out of the country recently? _____

Now Past Eyes
_____ Poor eyesight (near/far)
_____ Light hurts eyes
_____ Date of last glaucoma check

Now Past Pituitary
_____ Failing memory
_____ Increased sexual desire
_____ Splitting headaches
_____ High/low sugar tolerance
_____ Abnormal thirst
_____ Ulcers, colitis

Now Past Thyroid
_____ Overweight
_____ Difficulty with losing weight
_____ Constipation
_____ Tired upon rising
_____ Easily fatigued
_____ Dry or scaly skin
_____ Chilly/sensitive to cold
_____ Mental slowness

Now Past Adrenals
_____ Easily stressed
_____ Easily/chronically fatigued
_____ Dizziness
_____ Headaches
_____ Hot flashes
_____ Bronzing of the skin
_____ Craves salt
_____ Cold extremities
_____ Decreased urine output
_____ Reduced appetite

Now Past Nose
_____ Nose bleeds
_____ Sinus congestion
_____ Nasal scabs/crusts

Now Past Pituitary
_____ Low blood pressure
_____ Decreased sexual desire
_____ Menstrual disorders
_____ Intestinal bloating
_____ Chunky hips/waist

Now Past Thyroid
_____ Decreased appetite
_____ Nervousness
_____ Heart palpitations
_____ Irritable/restless
_____ Increased appetite
_____ Underweight
_____ Flush/gets hot easily
_____ Insomnia

Now Past Adrenals
_____ Nails weak, ridged
_____ Tendency to get hives
_____ Rheumatism/arthritis
_____ Poor Circulation
_____ Increased blood pressure
_____ Weak after getting cold
_____ Facial hair for women
_____ Light sensitive
_____ Heart pounds when lying
_____ Frequent cold sweats

Now Past Sympathetic Nervous

_____ Upset from acid foods
_____ Nervousness
_____ Gag easily

Now Past Parasympathetic Nervous

_____ Joint stiffness on rising
_____ Muscle/leg/toe cramps
_____ Butterflies in the stomach
_____ Digestion rapid
_____ Indigestion after eating
_____ Perspiration scant/absent
_____ Perspires easily/profusely

Now Past Central/peripheral Nervous

_____ Loss of balance/fainting
_____ Dizziness regularly
_____ Convulsions(seizures)
_____ Blurred/double vision
_____ Tremors (shaking, trembling)

Now Past Mental Status

_____ Anxiety
_____ Restlessness
_____ Excessive worry
_____ Depression
_____ Despair/discontent
_____ Suicidal thoughts
_____ Suicidal attempts
_____ Loneliness
_____ Mood swings
_____ Prefer to be with people
_____ Like to be alone
_____ Afraid to be alone
_____ Confidence & secure

Now Past Sympathetic Nervous System

_____ Dry eyes, nose, mouth
_____ Wounds that heal slowly
_____ Very quick mentally

Now Past Parasympathetic Nervous

_____ Frequent vomiting
_____ Alternating constipation/diarrhea
_____ Pulse slow/regular
_____ Breathing irregular
_____ Poor circulation
_____ Eyelids swollen/puffy

Now Past Central/peripheral Nervous

_____ Paralysis
_____ Numbness/tingling
_____ Temporary loss of sensation
_____ Lack of strength
_____ Continual headache

Now Past Mental status

_____ Memory difficulties
_____ Mental confusion
_____ Concentration difficulties
_____ Make a lot of mistakes
_____ Shy & timid
_____ Self-critical
_____ Overly critical of others
_____ Lack of self confidence
_____ Jealous and suspicious
_____ Sensitive to noise
_____ Organized and very neat
_____ Affectionate
_____ Powerful & assertive

Now Past Musculoskeletal System

- _____ One arm or leg shorter
- _____ Joint pain/stiffness swelling
- _____ Backaches
- _____ Burning on soles of feet

Now Past Musculoskeletal system

- _____ Muscle cramps
- _____ Unusual redness of palms
- _____ Coughing, sneezing or straining
- _____ at stools intensifies back pain

Male

Now Past Male Reproductive

- _____ Prostate problems
- _____ Swelling/lumps/pain in testicles
- _____ Discharge from penis
- _____ Infertility

Now Past Male Reproductive

- _____ Painful erection
- _____ Difficulty with erection
- _____ Premature ejaculation
- _____ Difficulty with ejaculation

Female

Now Past Female Reproductive

- _____ Lumps in breast
- _____ Nipple discharge
- _____ Breast pain
- _____ Pelvic pain
- _____ Discharge from vagina
- _____ Vaginal itching/burning
- _____ Genital eruptions

Now Past Female Reproductive

- _____ Bleed/spot btwn periods
- _____ Painful sex
- _____ Lack of sexual desire
- _____ Difficulty feeling sexually aroused
- _____ Never/seldom have orgasms
- _____ Menstruation excessive
- _____ Menstruation absent

Please write a short description of yourself: _____

Is there anything else that you believe is important for me to know about you? _____

Signature: _____